

PERSONAL DATA INTAKE INFORMATION FORM

Please provide all the required documentation. Please do not leave any blank spaces. All the information is kept in strict confidence and may not be disclosed without your permission. When completed, email form back to us OR print and bring copy to enrollment appointment.

First Name:	Last	Name:		Middle:		_
Address:		City:		State:	Zip:	_
Home Phone:	Work Phone:		Ext	Mobile Phone:		_
Email Address:			Best Way to	Contact You:		_
How did you hear about ou	r Program?:					_
IN CASE OF EMERGE						
Phone:	Contact Name:			Relationship:		-
Address:		City:		State:	Zip:	
Ago: Data of I			Sov: Mala	Fomelo Trong	yandar Othar	
	Birth (MM/DD/YYYY):					
	Married Divorced					
	Main Language:					_
CA Driver License #		Out of State Dr	iver License #		State:	
Employer:			Occupation :			
Gross Monthly Income: \$			Work Phone:			-
Which Court were you Ref	erred From (if appicable):			Case #		
Date of Arrest (MM/DD/YYYY	/):	Blood Alcohol	Content:	0⁄/0		
Attorney Name:		Atty Phone	:	Atty Fax:		-
Client Signature:				Date:	<u> </u>	_
	FO	R OFFICE	USE ONLY]		
Enrollment or Reinstatement I	Date://		Intake Type:			
SB1176: AB-541 3 Mo:	AB-541 4 Mo: AB-	-762 6 Mo: A				
Group Start Date:/	Ed Sta	rt Date:/	<u> </u>	Group Assign	iment:	
Total Fees: \$	Downpayment: \$	Downpa	yment of: \$	Per: Week	Month Other	
Payment Method: Cash	Check# Mor	ney Order#		Credit Card/Debit Card	l (last 4 digits):	



INTAKE: Self Alcohol/Drug Assessment

Name:		Date:
	g questions. All the information is kept in strict confide email form to your Jackson-Bibby location OR print a	
1. At what age were you wh	en you first took one or more drinks or used drug	
2. How old were you when	you first became intoxicated or high?	
3. How many years have yo	u been drinking or using?	
4. How often do you drink of	or use? Daily Weekly Monthly O	Other:
5. What is the most positive	or desirable effect of alcohol or drugs for you?	
6. When was your last drink	c, or use? How much?	
7. What particular situations	s or feelings would likely make you drink or use?	
8. Have you had periods of	not remembering events, during, or after the time	you were drinking?
9. Have you had any medica	al problems directly related to drinking or using?_	
10. How is your general hea	lth?	
11. Do you feel that you have	ve a drinking or drug problem impacting your life	e now?
12. In what ways has your d	lrinking or using caused you problems?	
13. Do you consider your du	rinking or using to be alcoholic/addictive?	
14. What was your B lood A	lcohol Content at the time of your arrest? ?	Do you feel you were in control?
15. Are you currently taking	g prescription medication? lf so, what?	
16. Have you used street dru	ags in the past? (cocaine, methamphetamine, pot,	etc.) lf so, what?
17. Are you currently using	drugs? lf so, what?	
18. Have you attended coun	seling (marriage, family, Individual, alcohol/drug	g treatment)?If so, when?
19. Have you considered or	been suggested to attend AA/NA? If so, at	re you attending?
20. Is anyone in your family	v alcoholic or drug dependent? lf so, who	?
21. Legal History? (Current)(Past)	
22. Current Age?		
23. Are you employed?		
AOD RESULTS	S DISCUSSED WITH CLIENT – TO BE S	SIGNED WITH COUNSELOR
Client's Name:	Signature:	Date:
Counselor's Signature:		
23. Are you employed? AOD RESULTS	S DISCUSSED WITH CLIENT – TO BE S	

SIMPLE ASSESSMENT TOOL FOR AOD ABUSE

Name: _____

Date:

DIRECTIONS: The questions that follow are about your use of alcohol and other drugs. Your answers will be kept confidential. Mark the response that best fits you. Answer the question in terms of your experiences **in the past 6 months**.

During the past 6 months...

1. Have you used alcohol or other drugs, such as wine, beer, hard liquor, pot, coke, heroin or other opiates, uppers, downers, hallucinogens, or inhalants **in the past 6 months**?

___Yes ___No

2. Have you felt that you use too much alcohol or other drugs in the past 6 months?

___Yes ___No

3. Have you tried to cut down or quit drinking or using alcohol or other drugs in the past 6 months?

___Yes ___No

4. Have you gone to anyone for help because of your drinking or drug use, such as Alcoholics Anonymous, Narcotics Anonymous, Cocaine Anonymous, counselors, or a treatment program **in the past 6 months**?

___Yes ____No

5. Have you had any health problems in the past 6 months?

- ____ Had blackouts or other periods of memory loss?
- ____ Injured your head after drinking or using drugs?
- ____ Had convulsions, delirium tremens ("DTs")?
- ____ Had hepatitis or other liver problems?
- ____ Felt sick, shaky, or depressed when you stopped?
- ____ Felt "coke bugs" or a crawling feeling under the skin after you stopped using drugs?
- ____ Been injured after drinking or using?
- ____ Used needles to shoot drugs?
- ____ Experienced hallucinations?

If so, before drug use ____ ? After drug use ____ ? None of the Above

6. Has drinking or other drug use caused problems between you and your family or friends in the past 6 months?

__Yes ___No

7. Has your drinking or other drug use caused problems at school or work in the past 6 months?

___Yes ___No

SIMPLE ASSESSMENT TOOL FOR AOD ABUSE, PAGE 2

	ent DUl, have you been arrested or had other legal problems, such as bouncing bad checks, driving a, or drug possession in the past 6 months ?
Yes	No
9. Have you lost your t	emper or gotten into arguments or fights while drinking or using other drugs in the past 6 months?
Yes	No
10. Are you needing to	drink or use drugs more and more to get the effect you want in the past 6 months?
Yes	No
11. Do you spend a lot	of time thinking about or trying to get alcohol or other drugs in the past 6 months?
Yes	No
	using drugs, are you more likely to do something you wouldn't normally do, such as break the rules, gs that are important to you, or have unprotected sex with someone in the past 6 months ?
Yes	No
13. Do you feel bad or	guilty about your drinking or drug use in the past 6 months?
Yes	No
	The next questions are about your <u>Lifetime</u> experiences.
14. Have you ever had	drinking or other drug problems in your lifetime?
Yes	No
15. Have any of your fa	amily members ever had a drinking or drug problem in your lifetime?
Yes	No
16. Do you feel that yo	u have a drinking or drug problem now in your lifetime?
Yes	No

Participant's Signature: _____ Date Discussed: _____



N	amai	
IN	ame:	

Date:

Think of the 12 hours before your DUI arrest. Read the following questions and place a check next to the appropriate answer. For some questions you may have to check more than one answer. When completed, email questionaire to info@jacksonbibby.com OR print and bring a copy to enrollment appointment.

- 1. What would you call the **12 hours** before your **DUI** arrest?
 - A. An unusual day.
 - B. A usual day.
- 2. During what hours did you start drinking/using?
 - A. Morning: 8AM to noon
 - B. Afternoon: noon to 4 PM
 - C. Evening: 4 PM to 9 PM
- 3. Where did you drink/use?
 - A. Bar
 - B. Home
 - C. Friend's home
- 4. With who did you drink/use?
 - A. Husband or wife
 - B. Other relatives
 - C. Friends
- 5. What did you drink/use?
 - A. Beer
 - B. Wine
 - C. Whiskey, vodka or gin

6. Approximately how much did you drink/use during this time?

AAA1-2 drinks	D. 7-10 drinks
3-4 drinks	E. 11 drinks or more
5-6 drinks	F. Other

7. Why did the police stop you?

Traffic violation	C. Accident
Automobile defect	D. Other

Page | 1

- D. Office
- E. Automobile
- F. Other

D. Late evening: 9 PM to 12

E. Early morning: 12 midnight to 8 AM

- D. Strangers
- E. Alone

D. Cocktails

E. Other _____

8. When were you arrested?

ÁMorning: 8 to noon ÁAfternoon: 12 noon to 4 PM Evening: 4 PM to 8 PM

D. Late evening: 8 PM to 12

E. Early morning: 12 midnight to 8 AM

9. What was the occasion for drinking/using?

Celebration	D. Business
After work	E. None
Tragedy	

10. Why did you drink/use?

Lonely	D. Upset
Angry	E. No reason
Escape	F. Elated; happy

11. How much are you to blame for the events that led to your arrest?

Not at all to blame	D. Mostly to blame
Slightly to blame	E. Entirely to blame
Somewhat to blame	

12. Do you feel it was fair to be arrested?

Not at all fair	D. Mostly to fair
Slightly fair	E. Entirely fair
Somewhat fair	

13. What do you believe are your chances of being arrested again on a DUI charge within the next year?

No chance Possible

14. How difficult will it be for you to change your behavior that led to your arrest?

Very easy	D.	Difficult
Somewhat easy	E.	Very difficult
Somewhat difficult		

15. How valuable do you feel this course will be for you?

Not at all valuable	C. Fairly valuable
Slightly valuable	D. Valuable



True/False Pre/Post-Test

Name: _____ Date: _____

Answer True or False to the following questions by placing a check in the appropriate box. When completed, email form back to us OR print and bring a copy to enrollment appointment.			
1. /	Alcohol is a drug. True False		
2. /	Alcohol is a stimulant. True False		
3. 1	People who must live or closely work with an alcoholic can become as sick or sicker than the alcoholic. True False		
4. /	A person can die of alcoholic poisoning. True False		
5. I	Liquor taken straight will affect you faster than liquor mixed with water. True False		
6.	You can sober up quickly by drinking black coffee and dowsing your head in cold water. True False		
7. /	Anyone who drinks at all is likely to become an alcoholic. True False		
8. 7	There are certain symptoms to warn people that their drinking may be leading to alcoholism. True False		
9. /	A person is an alcoholic when he or she continues to drink despite painful injurious results. True False		
10.	The $\frac{1}{6}$ of alcohol in the blood depends on body weight, amount of alcohol, & drinking time. True False		
11.	No one really knows what causes alcoholism. True False		
12.	If we don't know what causes alcoholism, then we can't really do anything to help alcoholics		
13.	Most alcoholics don't even know they are alcoholicsTrueFalse		
14.	Today there is a better understanding of what alcoholism is than there use to beTrueFalse		
	Ten-year olds can be alcoholics True False		
	Anyone who drinks less than a pint a day can't be an alcoholic. True False		
	You can't become an alcoholic if you stick to beer. True False		
	Drinking of alcohol can damage all major organs of the body. True False		
	Alcoholics have a perfect right to drink since they are only hurting themselves		
	Most alcoholics drink in the morningTrueFalse		
	Skid row alcoholics drink more than heavy social drinkersTrueFalse		
	Alcohol helps people to cope with life's stressors.		
	Alcoholism, like cancer, is easier to recover from if it is diagnosed and treated in its early stages.		
24.	Even though there is no cure for alcoholism, it can be permanently arrested with continued abstinence.		

- _____ True ____ False 25. 90% of the alcohol absorbed into the bloodstream is eliminated through oxidation in the liver.

Driving Under the Influence (DUI) Program Enrollment Participant Information/Informed Consent and Agreement

DUI program services in California must be completed through the Department of Health Care Services (DHCS) licensed DUI program. California's Health and Safety Code (HSC), Division 10.5, Part 2, Chapter 9, Section 11836 establishes the DHCS as having the sole authority to license DUI Programs to provide alcohol or drug recovery services to a person whose license to drive has been administratively suspended or revoked for, or who is convicted of, a violation of Section 23152 or 23153 of the Vehicle Code (VC), and admitted to a program pursuant to Section 13352, 23538, 23542, 23548, 23552, 23556, 23562, or 23568 of the Vehicle Code.

Pursuant to Title 9, California Code of Regulations (CCR), Chapter 3, Section 9848, a DUI program may enroll any person who presents documentation from the court or the DMV verifying his/her arrest or conviction for a DUI violation specified in HSC Section 11836 as referenced above. To ensure timely program enrollment, DHCS will allow several types of documents generated by the DMV or court. (See DHCS acceptable Enrollment Document Matrix)

Although DHCS licenses DUI program services, program requirements are ultimately dependent on offenses specified in California Vehicle Code, and interpreted by the California Department of Motor Vehicles (DMV)-Mandatory Action Unit (MAU), in conjunction with the court of conviction.

When enrolling in a DUI program following arrest for a DUI offense prior to a conviction, the DUI program will enroll you in the most appropriate program type based on the information contained in the enrollment documents you present along with any additional information you are able to provide at that time. DHCS encourages you to contact the DMV-MAU at (916) 657-6525 if you have questions/concerns specific to the type of DUI program you will ultimately be required to complete.

Please note, following your initial DUI program enrollment there may be instances in which DMV's MAU review of your DUI offense/driving history and/or court proceeding may necessitate a modification of the program type you are/were initially enrolled in. In all instances, you are financially responsible for all DUI program services received and/or incurred during your enrollment in a DUI program. (Additional program service fees are identified in the participant contract you will review and sign at the time of DUI program enrollment)

The following consent/agreement and required enrollment documents must be completed and placed in your participant file as required by CCR, Title 9 requirements. As with all documents produced during your DUI program enrollment and participation, you are encouraged to retain copies for your records.

Informed Consent and Agreement

Participant Information Enrollment: Participant Name (Print) Pre Conviction Post Conviction Address (City, State, Zip) Driver License Number / X Number Phone Number Mandatory Action Unit Verification (TO BE COMPLETED BY OFFICE) Program Type BAC Previous Convictions Participant Called MAU Program Called MAU ☐ No Call to MAU ☐ Violation Date Comments MAU Representative Name Agreement

*I verify I have read and understand the information provided to me on the Informed Consent and Agreement document regarding my DUI program enrollment. I am aware in some instances the DMV-MAU or court may later amend my program service type and in all cases, I am financially responsible for all DUI program services received.

	A "Transfer In" fee in the amount of $\frac{45.00}{2}$ may incure if a modification of the	
(Initial)	program type you are/were initially enrolled in changes.	

Participant Signature

Date

Program Staff Name (Print)

Date

AUTHORIZATION FOR RELEASE OF CONFIDENTIAL RECORDS

I,_____, hereby authorize Jackson-Bibby Awareness Group to disclose information and records pertaining to my participation in the program to the following:

- The Department of Motor Vehicles.
- The Department of Healthcare Services.
- The County Offices of Alcohol and Drug Abuse Services.
- The appropriate branches of the Judicial System.
- My personal attorney.
- My personal physician.

The disclosure of information and/or records herein authorized is required for the purpose of establishing or determining my status, progress, and/or compliance with the terms and conditions of my participation in the program. Such disclosure shall be limited to information and/or records in regard to my progress and participation in the program.

I understand that this authorization can be revoked by the undersigned at any time except to the extent that action has been taken in reliance thereon. If not earlier revoked, it shall terminate ninety (90) days after my participation in the program has ended. I also understand that despite the codes (California Civil Codes 56.11 and 56.15, and Federal Regulation CFR Section 2.31), confidential information and/or records may be disclosed without my authorization pursuant to state and federal law in the following circumstances:

- * Pursuant to a proper subpoena or court order.
- * Reporting child abuse or elder abuse.
- Reporting an individual who is a danger to him/herself or a third party.
- Reporting the intent to commit a crime on program premises or against program staff.

A photocopy, facsimile or duplicate copy of this authorization shall be as valid as the original.

Signature of participant		Date			
I,, also hereby authorize_Jackson-Bibby Awareness Group_, to disclose information to my designated representative:					
Name	Relationship	Phone			

Such information shall be limited to information relating to payment, scheduling and in the case of emergencies, for the purpose of facilitating treatment. This authorization is guided by the same California Codes and Federal Regulations stated above will terminate at the same time.

Signature of Participant	Date
Signature of Witness	Date



Virtual Services Agreement

Dear Client,

Virtual Services will enable you to continue your DUI classes with a certified counselor via the Zoom virtual meeting platform. To participate in Virtual Services, you must:

- Sign the Client Letter and return it to Jackson-Bibby Awareness Group Inc. to the email based on your location:
 - Redlands: <u>redlands.admin@jacksonbibby.com</u>
 - Victorville: victorville.admin@jacksonbibby.com
 - Barstow: <u>barstow.admin@jacksonbibby.com</u>
- Register in advance for the session via an email link that will be sent to you in advance of the scheduled session.
- To receive credit for the session, you must:
 - Register with your full name as provided to us at Enrollment. Credit will not be given if any aliases or other screen names are input into Zoom.
 - Make sure you have paid for your virtual session in advance. Payment of credit card or debit card is only accepted at this time and payments can be made over the phone in advance.
 - Be In the virtual meeting at the provided start time. It is recommended that arrive at least 5 minutes early so that you can make sure the program is downloaded and all speakers and microphones are working.
 - Attend the session in a private room, free of distractions.
 - Stay for the entire session and participate when called upon.
 - Not be under the influence of alcohol or other drugs during the session. This is up to the counselor's and administrators' discretion.

Certain technology is required to participate in this program. You must have either a computer, tablet, or phone with a working microphone, speakers, and a camera (for video meetings). You must also be able to download the free Zoom software onto a computer or download the Zoom application on a tablet or phone.

To take advantage of this unique opportunity and keep your DUI treatment program on track, read the privacy policy on the next page and sign where indicated. Return the signed page via email the email option listed above. If you have any questions, please email or contact your program location's manager.

I have read and agree to Jackson-Bibby Awareness Group, Inc's Virtual Services Agreement & Policy.

Name – Printed

Date

Current Email Address

Name – Signature

Date



Privacy Policy for Virtual Services

Jackson-Bibby Awareness Group, Inc. will provide Virtual Services utilizing the Zoom Virtual Meeting Platform. To participate in Zoom meetings, you must read and agree to Zoom's <u>Privacy Policy</u>.

Jackson-Bibby Awareness Group, Inc will continue to maintain confidentiality as stated in our Confidentiality Policy. Client's will also be held to the Confidentiality Agreement signed upon enrollment.

To participate in Virtual Services, sign the release below and email the signed page to the following:.

- Redlands: redlands.admin@jacksonbibby.com
- Victorville: <u>victorville.admin@jacksonbibby.com</u>
- Barstow: <u>barstow.admin@jacksonbibby.com</u>

Virtual Services Release

I (print your name) _______, agree to participate in temporary Virtual Services at Jackson-Bibby Awareness Group, Inc. I understand that specific technology is required to participate, and I certify that I have access to the required technology. Additionally, I have read and understand the Zoom privacy policy. To receive credit for the session, I understand that I must adhere to the policies outlined in the Virtual Services Agreement.

I have read and agree to Jackson-Bibby Awareness Group, Inc and Zoom's Privacy Policy.

Name – Printed

Name – Signature

Date

Date



Client Email/Texting Informed Consent Form

1) Risk of using email/texting

- a) The transmission of client information by email and/or texting has a number of risks that clients should consider prior to the use of email and/or texting. These include, but are not limited to, the following risks:
- b) Email and texts can be circulated, forwarded, stored electronically and on paper, and broadcast to unintended recipients.
- c) Email and text senders can easily misaddress an email or text and send the information to an undesired recipient.
- d) Backup copies of emails and texts may exist even after the sender and/or the recipient has deleted his or her copy.
- e) Employers and on-line services have a right to inspect emails sent through their company systems.
- f) Emails and texts can be intercepted, altered, forwarded or used without authorization or detection.
- g) Email and texts can be used as evidence in court.
- h) Emails and texts may not be secure and therefore it is possible that the confidentiality of such communications may be breached by a third party.
- 2) <u>Conditions for the use of email and texts</u>

The provider cannot guarantee but will use reasonable means to maintain security and confidentiality of email and text information sent and received. The provider is not liable for improper disclosure of confidential information that is not caused by provider intentional misconduct. Clients must acknowledge and consent to the following conditions:

- a) Email and texting is not appropriate for urgent or emergency situations. Provider cannot guarantee that any particular email and/or text will be read and responded to within any particular period of time.
- b) Email and texts should be concise. The client should call and/or schedule an appointment to discuss complex and/or sensitive situations.
- c) All email can be printed and filed into the client's record. Texts may be printed and filed as well.
- d) Provider will not forward client's identifiable emails and/or texts without the client's written consent, except as authorized by law.
- e) Clients should not use email or texts for communication of sensitive medical information.
- f) Provider is not liable for breaches of confidentiality caused by the client or any third party.
- g) It is the client's responsibility to follow up and/or schedule an appointment if warranted.

Client Acknowledgement and Agreement

I acknowledge that I have read and fully understand this consent form. I understand the risks associated with the communication of email and/or texts between Jackson-Bibby Awareness Group, Inc (provider) and me, and consent to the conditions and instructions outlined, as well as any other instructions that the provider may impose to communicate with me by email or text.

Client name: _____

Client signature: _____ Date:_____

Email Address:

Please it to Jackson-Bibby Awareness Group Inc. to the email based on your location:

 Redlands:
 redlands.admin@jacksonbibby.com

 Victorville:
 victorville.admin@jacksonbibby.com

 Barstow:
 barstow.admin@jacksonbibby.com